



SPECIAL SITUATION SERVICING

DRB Capital (“DRB” or the “Company”) is a national specialty servicing company. The Company’s primary focus is to provide asset management and high touch servicing for investors in the specialty finance space. The Company services various asset classes on behalf of commercial banks, hedge funds, and private equity firms, as well as servicing private placement deals. DRB was founded on the principle that a combination of technology, deep industry experience, collection accuracy, and contrarian view of servicing can make a significant difference in the quality of services provided to institutional lenders and investors. Servicing solutions include assets and esoteric asset due diligence, servicing, data analytics, and reporting and well as capital market expertise.

The Company has completed SOC 1 Type 1 examination by its service auditor, in accordance with the attestation standards of the American Institute of Certified Public Accountants (AICPA). Achieving SOC 1 Type 1 certification demonstrates DRB's commitment to data security, privacy, and compliance controls. The independent certified public accounting (CPA) firm, Richey May & Co conducted the examination and issued the report. The SOC 1 certification sets the Company’s Servicing Department apart from non-certified servicers by validating that the Company has sound control objectives and control activities that are adequately designed and functioning properly. In addition, it demonstrates to our servicing clients that the Company not only takes the security and sensitivity of servicing data seriously, but also adheres to established standards of performance.

DRB presently services over 3,100 individual transactions per month and is primary servicer for \$1.0B in assets. The company has a dedicated staff of 9 devoted to servicing plus off-shore resources that create a 24-hour servicing operation. The servicing department operates within and under the direction of the finance department headed up by our CFO, Steve Bashmakov. Mr. Bashmakov brings best practices after holding key leadership positions in mortgage lending, servicing and real estate transactions services for over 15 years.

The Company is prepared to act as primary servicer and as a warm or hot back-up servicer for various types of financial assets. The Company is capable, competitively priced and responsive to the needs of its clients.